

Policy on Protection of Consumer Information and Records

Fallbrook Capital Securities Corporation ("Fallbrook") is a member broker/dealer of FINRA and is required to meet the requirements of the SEC Regulation S-P, "Privacy of Consumer Financial Information" ("Privacy Act"). In part, the Privacy Act requires that each broker/dealer adopt policies and procedures that address the protection of customer information and records. In order to comply with SEC Regulation S-P, Fallbrook is providing you with this statement regarding its policies on the handling of confidential consumer information. This makes up Fallbrook Capital Securities Corporation's Policy on Protection of Consumer Information and Records. Fallbrook receives confidential information in the course of its business. This includes subscription documents and questionnaires that have been filled out by its investors. These may contain social security numbers, home addresses, annual income, net worth, education background, Employer Identification Numbers and other related data that is essential for Fallbrook to have in determining the suitability of the investors. It is the policy of Fallbrook to keep all such records in utmost confidence. It is also Fallbrook's policy not to release such information to any third party. Fallbrook has no affiliates who would need or want such information. Fallbrook's employees are initially and continually alerted to the fact that Fallbrook obtains confidential information about its investors which must be held in the strictest confidence. Fallbrook does not disclose any non-public personal information about its investors to anyone, except as permitted by law. Fallbrook restricts access to anyone's personal information to those Fallbrook employees who need to know that information to provide products or services to its customers. Fallbrook maintains physical, electronic, and procedural safeguards to guard customers' non-public personal information. These safeguards include keeping all confidential information within the premises that are locked or manned at all times, maintaining a strict confidentiality policy, and discussing Fallbrook confidentiality policies at its company meetings, such as the Annual Compliance Meeting. Please do not hesitate to contact Fallbrook Capital Securities Corporation if you have any questions regarding the protection of your confidential information.